allegra

Acquisitions



Allegra Care, in partnership with Moorfield Group, has ambitious growth plans. Currently operating 12 nursing and care homes, we are focused primarily on the acquisition of additional trading care homes (single or groups), and subsequently new builds within the towns and cities of Central and Southern England. We are happy to look at homes and groups that have scope for expansion and investment.

We are focused on acquiring within the following counties:



Bedfordshire	Hertfordshire
Berkshire	Kent
Buckinghamshire	Northamptonshire
Cambridgeshire	Oxfordshire
Dorset	Somerset
East Sussex	Suffolk
Essex	Warwickshire
Gloucestershire	West Sussex
Hampshire	Wiltshire



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Acquisitions

We are seeking:

- Target to acquire 40 homes to operate
- Existing trading homes
- New builds in due course
- Prominent and visible locations
- Whole company purchase
- 30 to 80 beds per home
- Single assets or groups (no upper end on size of group)
- Ideally modern, purpose-built homes
- Value-add opportunities
- Retirement sales and Corporate / Charity disposals
- Mid-market
- £250k to £500k average house price typically
- Circa £70k to £250k per bed range



Funding

Allegra Care is in partnership with Moorfield, the leading UK specialist real estate fund manager, with the aim to create an initial £125m portfolio of modern fit for purpose nursing and dementia homes.

The Partnership represents an extension of Moorfield's existing approach to innovation in the residential sector, where it currently invests in retirement living (Audley), Build-to-Rent (More.) and student accommodation (Domain). In 2021, Moorfield entered the family home for rent sector with the acquisition of a portfolio of show homes leased back to UK housebuilder Avant Homes.

Allegra Care executive team track record

- Thirty years in M&A
- Operation of over 80 nursing homes in Australia
- Development of UK care homes & senior living
- Operations of UK care homes & senior living

Allegra Care company background

- Based in Surrey
- Commenced operations in 2019 and currently operate four homes in South Gloucestershire, five in Hampshire, one in North Somerset, one in Suffolk and one in Cambridgeshire
- Moorfield partnership for growth signed in 2020

Moorfield

Group

Contact

To discuss potential opportunities please contact our Executive Director, Henry Lumby, on **07798 787048** or email **hl@allegracare.co.uk**

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